

# CONSOLIDATED FINANCIAL RESULTS

## FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2020 [J-GAAP]

November 6, 2020

Listed Company Name: FUJI CORPORATION  
 Securities Code: 6134  
 Listings: Tokyo Stock Exchange, Nagoya Stock Exchange  
 URL: <https://www.fuji.co.jp/>  
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Scheduled date to submit quarterly report: November 9, 2020  
 Scheduled date to start dividend payments: December 7, 2020  
 Preparation of quarterly financial results briefing materials: Yes  
 Holding of quarterly financial results briefing: Yes  
 (A video of the financial results briefing by the Chairman & CEO will be available on the Company's website to prevent the spread of COVID-19 infections.)

(Amounts less than one million yen have been truncated)

### 1. Consolidated Financial Results (From April 1, 2020 to September 30, 2020)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2020	70,654	-2.2	11,412	1.6	12,118	6.8	8,681	-0.0
Six months ended September 30, 2019	72,225	16.3	11,230	-2.6	11,351	-5.3	8,685	0.2

Note: Comprehensive income Six months ended September 30, 2020: ¥ 11,748million (70.9%)  
 Six months ended September 30, 2019: ¥ 6,875million (-23.7%)

	Profit per share	Diluted profit per share
	Yen	Yen
Six months ended September 30, 2020	95.05	90.00
Six months ended September 30, 2019	95.08	90.10

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2020	207,998	176,947	84.9
As of March 31, 2020	198,504	167,939	84.4

Reference: Shareholders' equity As of September 30, 2020 : ¥ 176,652million  
 As of March 31, 2020 : ¥ 167,595million

## 2. Dividends

	Dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2020	—	20.00	—	30.00	50.00
Fiscal year ending March 31, 2021	—	20.00			
Fiscal year ending March 31, 2021 (Forecast)			—	20.00	40.00

Note: Revision of dividend forecast since last announcement: Yes

Please refer to "Notice of Revisions to Forecasts of Business Results and Dividends" which was issued on the same day for details.

## 3. Forecast of Consolidated Results for the Fiscal Year Ending March 31, 2021 (From April 1, 2020 to March 31, 2021)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	129,000	-8.5	17,600	-10.1	18,600	-7.6	13,500	-9.8	147.79

Note: Revision of results forecast since last announcement: Yes

Please refer to "Notice of Revisions to Forecasts of Business Results and Dividends" which was issued on the same day for details.

### \*Notes

(1) Changes in significant subsidiaries during the period under review (Changes in specified subsidiaries involving changes in scope of consolidation): None  
New Company: — Exclusion: —

(2) Application of accounting treatments specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates, and retrospective restatements

1) Changes in accounting policies in accordance with revision of accounting standards: None

2) Changes in accounting policies other than item 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatements: None

(4) Number of shares issued (common stock)

1) Number of shares issued as of end of period (including treasury shares)

As of September 30, 2020: 97,823,748 shares

As of March 31, 2020: 97,823,748 shares

2) Number of treasury shares as of end of period

As of September 30, 2020: 6,479,244 shares

As of March 31, 2020: 6,479,108 shares

3) Average number of shares during the period

Six months ended September 30, 2020: 91,344,589 shares

Six months ended September 30, 2019: 91,344,924 shares

### These quarterly financial results are not subject to quarterly review procedures

### Explanation regarding appropriate use of results forecasts and other special remarks

(Notes on the forward-looking statements)

The forward-looking statements, including results forecasts, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this document and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors. Please refer to "Notice of Revisions to Forecasts of Business Results and Dividends," which was issued on the same day for details regarding assumptions and other matters concerning the forecast of consolidated results.

(How to obtain supplementary materials pertaining to the disclosure of quarterly financial results)

Supplementary materials pertaining to the disclosure of financial results for this quarter will be available at [www.fuji.co.jp](http://www.fuji.co.jp) from November 6, 2020. In addition, a video of the quarterly financial results briefing will be available on the Company's website.

(Reference)

Forecast of non-consolidated Results for the Fiscal Year Ending March 31, 2021(From April 1, 2020 to March 31, 2021)

(Percentages indicate year-on-year changes)

	Net sales		Operating Profit		Ordinary Profit		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	109,000	-5.8	15,700	4.3	16,600	6.7	12,200	7.4	133.56

Note: Revision of results forecast since last announcement: Yes

Please refer to "Notice of Revisions to Forecasts of Business Results and Dividends" which was issued on the same day for details.

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## 1. Qualitative Information on Quarterly Financial Results

### (1) Explanation of Operating Results

During the six months ended September 30, 2020, the Japanese economy faced tremendous downward pressure due to the impact of the spread of the novel coronavirus disease (COVID-19), resulting in a deterioration in corporate earnings and a decrease in capital investments. On the other hand, the resumption of economic activities is spreading and the drop in business confidence has been halted. In the global economy, although there were signs of a pickup in exports in China, business conditions in Europe and North America remained challenging due to the impact of the spread of COVID-19, and capital investments were weak in the manufacturing industry.

In this environment, under the corporate slogan of “Excite and Inspire,” the Company and its subsidiaries (hereinafter referred to as the “Group”) have taken on the challenge of reforming based on a growth strategy of capturing the times and pioneering the future using robotics technology. The Group is developing attractive products that look ahead to the future in the areas of its leading robotic mounters and machine tools, and is promoting the market launch of the high-end model NXTR, a machine equipped with the world’s first automatic component supply system designed to fully automate electronic component mounting processes. In addition, amid the restrictions on business activities and a series of cancellations and postponements of exhibitions due to the COVID-19 pandemic, the Group actively carried out initiatives, such as promoting “WEB meetings” that do not rely on face-to-face sales and establishing “WEB exhibitions” on its website, and worked to expand the Group’s market share. The Group also aimed to improve profitability by building a production structure that simultaneously pursues lower costs and higher efficiency, and carrying out initiatives such as further reduction of fixed costs.

As a result of the above, net sales for the six months ended September 30, 2020 decreased by ¥1,571 million (2.2%) from the corresponding period of the previous fiscal year, to ¥70,654 million. Operating profit increased by ¥182 million (1.6%) from the corresponding period of the previous fiscal year, to ¥11,412 million, and ordinary profit increased by ¥766 million (6.8%) from the corresponding period of the previous fiscal year, to ¥12,118 million. Profit attributable to owners of parent decreased by ¥3 million (0.0%) from the corresponding period of the previous fiscal year, to ¥8,681 million.

Operating results by segments are as follows.

#### Robotic Solutions

The segment saw robust demand for communication devices, which are a main market of the Company, as well as an increase in sales for laptop computers and tablets and semiconductor-related sales. On the other hand, capital investment demand in Europe and in the Americas continued to be weak due to the impact of the spread of COVID-19. As a result, net sales for the segment increased by ¥431 million (0.7%) from the corresponding period of the previous fiscal year, to ¥65,395 million. In addition, due to reductions in fixed costs, operating profit increased by ¥874 million (6.9%) from the corresponding period of the previous fiscal year, to ¥13,468 million.

#### Machine Tools

The segment experienced a large decrease in sales in Japan, North America, China and other regions and faced a severe situation due to the impact of the spread of COVID-19, in addition to ongoing sluggish market conditions. As a result, net sales for the segment decreased by ¥2,512 million (39.6%) from the corresponding period of the previous fiscal year, to ¥3,825 million, and operating loss was ¥631 million (operating profit for the same period of the previous fiscal year was ¥133 million).

## **(2) Explanation of Financial Position**

### **(Assets)**

The current assets as of September 30, 2020 was ¥131,347 million, an increase of ¥4,577 million from the end of the previous fiscal year. This is mainly because cash and deposits increased by ¥8,989 million while inventories decreased by ¥3,861 million. Non-current assets increased by ¥4,917 million from the end of the previous fiscal year, to ¥76,651 million. This is mainly because a rise in stock prices and other factors caused investment securities to increase by ¥4,488 million.

As a result, total assets increased by ¥9,494 million from the end of the previous fiscal year, to ¥207,998 million.

### **(Liabilities)**

The current liabilities as of September 30, 2020 was ¥28,481 million, a decrease of ¥358 million compared with the end of the previous fiscal year. Non-current liabilities increased by ¥844 million from the end of the previous fiscal year, to ¥2,569 million.

As a result, total liabilities increased by ¥486 million from the end of the previous fiscal year, to ¥31,051 million.

### **(Net assets)**

The total net assets as of September 30, 2020 was ¥176,947 million, an increase of ¥9,008 million from the end of the previous fiscal year. This is mainly because retained earnings increased by ¥8,681 million due to profit attributable to owners of parent, and valuation difference on available-for-sale securities increased by ¥3,298 million due to the impact of a rise in stock prices on investment securities, while there was a decrease of ¥2,740 million in retained earnings due to payment of dividends.

## **(3) Explanation of Cash Flows**

The balance of cash and cash equivalents as of September 30, 2020 increased by ¥9,015 million from the end of the previous fiscal year, to ¥52,923 million.

Net cash provided by operating activities was ¥17,332 million (¥9,459 million in the same period of the previous fiscal year). This is mainly due to recording profit before income taxes and a decrease in inventories.

Net cash used in investing activities was ¥5,375 million (¥5,321 million in the same period of the previous fiscal year). This is mainly due to purchase of property, plant and equipment and intangible assets, and purchase of securities.

Net cash used in financing activities was ¥2,739 million (¥2,284 million in the same period of the previous fiscal year). This was mainly due to dividends paid.

## **(4) Explanation of Forward-Looking Information including Forecast of Consolidated Results**

Modifications have been made to the forecasts for consolidated business results for the fiscal year ending March 31, 2021 that we announced on August 7, 2020.

For details, please refer to “Notice of Revisions to Forecasts of Business Results and Dividends” which was issued on the same day.

## 2. Consolidated Financial Statements

### (1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2020	As of September 30, 2020
<b>Assets</b>		
Current assets		
Cash and deposits	43,831	52,821
Notes and accounts receivable - trade	35,174	36,894
Securities	263	1,536
Merchandise and finished goods	8,399	8,101
Work in process	22,795	19,867
Raw materials and supplies	8,640	8,005
Other	7,690	4,131
Allowance for doubtful accounts	(27)	(10)
Total current assets	126,770	131,347
Non-current assets		
Property, plant and equipment	25,421	25,781
Intangible assets		
Goodwill	12,844	12,368
Other	12,145	12,944
Total intangible assets	24,990	25,312
Investments and other assets		
Investment securities	19,384	23,872
Other	1,938	1,684
Total investments and other assets	21,322	25,557
Total non-current assets	71,733	76,651
Total assets	198,504	207,998
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	9,050	6,922
Current portion of bonds payable	7,227	7,223
Income taxes payable	1,980	3,309
Provision for product warranties	1,073	1,017
Other	9,508	10,009
Total current liabilities	28,839	28,481
Non-current liabilities		
Retirement benefit liability	338	239
Other	1,386	2,329
Total non-current liabilities	1,725	2,569
Total liabilities	30,564	31,051

(Millions of yen)

	As of March 31, 2020	As of September 30, 2020
Net assets		
Shareholders' equity		
Share capital	5,878	5,878
Capital surplus	5,924	5,924
Retained earnings	157,781	163,723
Treasury shares	(7,781)	(7,782)
Total shareholders' equity	161,803	167,744
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,184	8,482
Deferred gains or losses on hedges	15	(1)
Foreign currency translation adjustment	961	610
Remeasurements of defined benefit plans	(369)	(184)
Total accumulated other comprehensive income	5,791	8,907
Non-controlling interests	343	295
Total net assets	167,939	176,947
Total liabilities and net assets	198,504	207,998



**(2) Consolidated Statements of Income and Comprehensive Income**

(Consolidated Statements of Income)

(For the Six Months Ended September 30, 2019 and 2020)

(Millions of yen)

	Six months ended September 30, 2019	Six months ended September 30, 2020
Net sales	72,225	70,654
Cost of sales	45,389	45,303
Gross profit	26,835	25,350
Selling, general and administrative expenses	15,605	13,938
Operating profit	11,230	11,412
Non-operating income		
Interest income	126	51
Dividend income	248	575
Miscellaneous income	80	175
Total non-operating income	455	802
Non-operating expenses		
Interest expenses	(1)	(0)
Commission expenses	3	3
Foreign exchange losses	327	87
Miscellaneous expenses	4	7
Total non-operating expenses	334	96
Ordinary profit	11,351	12,118
Extraordinary income		
Gain on disposal of non-current assets	11	23
Gain on sales of investment securities	728	63
Total extraordinary income	739	87
Extraordinary losses		
Loss on disposal of non-current assets	106	50
Loss on valuation of investment securities	–	38
Total extraordinary losses	106	88
Profit before income taxes	11,985	12,117
Income taxes - current	2,978	3,318
Income taxes - deferred	295	103
Total income taxes	3,273	3,421
Profit	8,711	8,695
Profit attributable to non-controlling interests	25	13
Profit attributable to owners of parent	8,685	8,681

(Consolidated Statements of Comprehensive Income)  
(For the Six Months Ended September 30, 2019 and 2020)

(Millions of yen)

	Six months ended September 30, 2019	Six months ended September 30, 2020
Profit	8,711	8,695
Other comprehensive income		
Valuation difference on available-for-sale securities	(866)	3,298
Deferred gains or losses on hedges	(2)	(16)
Foreign currency translation adjustment	(1,025)	(412)
Remeasurements of defined benefit plans, net of tax	58	184
Total other comprehensive income	(1,836)	3,053
Comprehensive income	6,875	11,748
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,854	11,797
Comprehensive income attributable to non-controlling interests	21	(48)

**(3) Consolidated Statements of Cash Flows**

(Millions of yen)

	Six months ended September 30, 2019	Six months ended September 30, 2020
Cash flows from operating activities		
Profit before income taxes	11,985	12,117
Depreciation	3,319	3,476
Amortization of goodwill	475	475
Increase or decrease in retirement benefit asset and liability	(364)	(225)
Interest and dividend income	(374)	(627)
Interest expenses	(1)	(0)
Loss (gain) on disposal of non-current assets	95	26
Loss (gain) on sales of investment securities	(728)	(63)
Loss (gain) on valuation of investment securities	–	38
Decrease (increase) in trade receivables	(7,259)	(1,766)
Decrease (increase) in inventories	1,613	3,761
Increase (decrease) in trade payables	1,334	(2,124)
Decrease (increase) in consumption taxes refund receivable	2,814	2,836
Other, net	(353)	658
Subtotal	12,555	18,582
Interest and dividend received	380	627
Interest paid	(2)	(2)
Proceeds from insurance income	–	18
Income taxes paid	(3,474)	(1,893)
Net cash provided by (used in) operating activities	9,459	17,332
Cash flows from investing activities		
Purchase of securities	–	(2,299)
Proceeds from redemption of securities	1,400	999
Purchase of property, plant and equipment and intangible assets	(7,114)	(4,320)
Proceeds from sales of property, plant and equipment and intangible assets	66	37
Purchase of investment securities	(389)	–
Proceeds from sales of investment securities	778	170
Payments into time deposits	(41)	(33)
Proceeds from withdrawal of time deposits	–	87
Other, net	(21)	(16)
Net cash provided by (used in) investing activities	(5,321)	(5,375)
Cash flows from financing activities		
Dividends paid	(2,282)	(2,730)
Other, net	(1)	(9)
Net cash provided by (used in) financing activities	(2,284)	(2,739)
Effect of exchange rate change on cash and cash equivalents	(516)	(202)
Net increase (decrease) in cash and cash equivalents	1,335	9,015
Cash and cash equivalents at beginning of period	30,852	43,907
Cash and cash equivalents at end of period	32,188	52,923

**(4) Notes to Consolidated Financial Statements**

**(Notes to assumption of going concern)**

Not applicable

**(Notes to a significant change in shareholders' equity)**

Not applicable

**(Changes in significant subsidiaries during the period under review)**

Not applicable

Although this matter does not constitute a change in specified subsidiaries, Tower-Factory GmbH, which was a consolidated subsidiary, was excluded from the scope of consolidation from the second quarter of the fiscal year ending March 31, 2021 because it ceased to exist due to an absorption merger on August 24, 2020 with the consolidated subsidiary FUJI EUROPE CORPORATION GmbH as the surviving company.

**(Additional information)**

In response to the spread of the novel coronavirus disease (COVID-19), the Group has continued its business activities while implementing measures to reduce the risk of spread of infection in conducting its business activities. The spread of COVID-19 has also created opportunities, such as the increased use of teleworking, and the Group expects capital investments to be made in infrastructure, such as servers and networks, PCs, and smartphones, as well as in the semiconductor-related fields that support them. On the other hand, the spread of COVID-19 has become a world-wide pandemic and its effects on the economy continue to emerge. At this point in time, although the Group's forecasts of business results and accounting estimates are based on the assumption that the impact of COVID-19 on the global economy will continue for some time, if uncertainty rises further, future results based on actual figures may differ from these estimates and assumptions.

**(Segment information)**

I. Six months ended September 30, 2019 (from April 1, 2019 to September 30, 2019)

1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Robotic Solutions	Machine Tools	Subtotal		
Net sales					
Sales to external customers	64,963	6,337	71,301	924	72,225
Inter-segment sales or transfers	2	–	2	40	42
Total	64,965	6,337	71,303	964	72,268
Segment income (loss)	12,594	133	12,727	(53)	12,674

Note: "Others" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, electronic equipment, and image processing development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	12,727
Losses in Others	(53)
Inter-segment transaction eliminations	2
Corporate expenses (Note)	(1,446)
Operating profit in the consolidated statements of income	11,230

Note: Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to the reportable segments.

II. Six months ended September 30, 2020 (from April 1, 2020 to September 30, 2020)

1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Robotic Solutions	Machine Tools	Subtotal		
Net sales					
Sales to external customers	65,395	3,825	69,220	1,433	70,654
Inter-segment sales or transfers	1	–	1	98	100
Total	65,396	3,825	69,222	1,532	70,754
Segment income (loss)	13,468	(631)	12,837	1	12,838

Note: "Others" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, electronic equipment, and image processing development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	12,837
Gains in Others	1
Inter-segment transaction eliminations	4
Corporate expenses (Note)	(1,430)
Operating profit in the consolidated statements of income	11,412

Note: Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to the reportable segments.

### 3. Others

#### (1) Orders and Sales

Six months ended September 30, 2019 (from April 1, 2019 to September 30, 2019)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	69,700	93.5	64,963	89.9	22,419	78.3
Machine Tools	3,779	5.1	6,337	8.8	5,891	20.6
Others	1,074	1.4	924	1.3	321	1.1
Total	74,554	100.0	72,225	100.0	28,632	100.0

Six months ended September 30, 2020 (from April 1, 2020 to September 30, 2020)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	55,617	93.8	65,395	92.6	16,727	80.4
Machine Tools	2,137	3.6	3,825	5.4	3,645	17.5
Others	1,557	2.6	1,433	2.0	437	2.1
Total	59,312	100.0	70,654	100.0	20,809	100.0

Fiscal year ended March 31, 2020 (from April 1, 2019 to March 31, 2020)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	136,585	93.0	127,763	90.6	26,504	82.4
Machine Tools	7,723	5.3	10,839	7.7	5,333	16.6
Others	2,507	1.7	2,364	1.7	313	1.0
Total	146,815	100.0	140,967	100.0	32,150	100.0

#### (2) Information by Region

Six months ended September 30, 2019 (from April 1, 2019 to September 30, 2019)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	7,366	33,707	14,601	5,258	2,471	7,680	1,140	72,225
Ratio (%)	10.2	46.7	20.2	7.3	3.4	10.6	1.6	100.0

Six months ended September 30, 2020 (from April 1, 2020 to September 30, 2020)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	7,123	38,389	16,814	3,345	691	3,891	397	70,654
Ratio (%)	10.1	54.3	23.8	4.7	1.0	5.5	0.6	100.0

Fiscal year ended March 31, 2020 (from April 1, 2019 to March 31, 2020)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	14,779	64,393	32,726	9,020	4,323	13,837	1,886	140,967
Ratio (%)	10.5	45.7	23.2	6.4	3.1	9.8	1.3	100.0

Note: Net sales are based on the locations of customers and classified by country or region.

## Reference Document

### Announcement of Financial Results for the Second Quarter Ended September 30, 2020

November 6, 2020

FUJI CORPORATION

Securities Code: 6134

Listings: First section of the Tokyo Stock Exchange and  
Nagoya Stock Exchange

#### 1. Actual results (first half) and forecast (full year) of consolidated financial results for the fiscal year ending March 31, 2021 (from April 1, 2020 to March 31, 2021)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	70,654	-2.2	11,412	1.6	12,118	6.8	8,681	-0.0
Full year	129,000	-8.5	17,600	-10.1	18,600	-7.6	13,500	-9.8

#### 2. Actual results (first half) and forecast (full year) of non-consolidated financial results for the fiscal year ending March 31, 2021 (from April 1, 2020 to March 31, 2021)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	58,717	-2.3	9,263	11.8	10,005	18.7	7,296	19.2
Full year	109,000	-5.8	15,700	4.3	16,600	6.7	12,200	7.4

#### 3. Actual results (first half) and forecast (full year) of consolidated orders and net sales for the fiscal year ending March 31, 2021 (from April 1, 2020 to March 31, 2021)

(Amounts less than one million yen have been truncated)

Name of segment	Orders		Net sales	
	First half	Full year	First half	Full year
Robotic Solutions	55,617	112,000	65,395	119,500
Machine Tools	2,137	5,500	3,825	7,000
Others	1,557	2,500	1,433	2,500
Total	59,312	120,000	70,654	129,000

#### 4. Actual results (first half) and forecast (full year) of consolidated major items for the fiscal year ending March 31, 2021 (from April 1, 2020 to March 31, 2021)

(Amounts less than one million yen have been truncated)

Item	First half	Full year
Capital expenditures	4,717	8,900
Depreciation	3,476	7,300
Research and development expenses	4,300	8,800

Note: No modifications have been made to the forecasts that we announced on August 7, 2020.