

May 8, 2015

## CONSOLIDATED FINANCIAL REPORT FOR THE FISCAL YEAR ENDED MARCH 31, 2015 [Japanese GAAP]

Fuji Machine Mfg. Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange and Nagoya Stock Exchange with the securities code number 6134.

(URL <http://www.fuji.co.jp/>)

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Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

### 1. Performance for the fiscal year ended March 31, 2015 (From April 1, 2014 to March 31, 2015)

#### 1.1. Business results

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
12 months ended March 31, 2015	85,265 (30.0%)	12,066 (298.5%)	13,026 (244.0%)	8,629 (232.8%)
12 months ended March 31, 2014	65,565 (1.9%)	3,028 (△22.6%)	3,786 (△14.1%)	2,592 (△3.9%)

Notes 1: Figures in parentheses are the percentage increase or decrease compared to the previous corresponding period.

2: Comprehensive income (Millions of yen)

12 months ended March 31, 2015	14,138	(105.7%)
12 months ended March 31, 2014	6,873	(8.5%)

(Yen)

	Net income per share	Diluted net income per share	Return on equity	Return on assets (Ordinary income basis)	Return on sales (Operating income basis)
12 months ended March 31, 2015	88.27	-	6.8%	9.0%	14.2%
12 months ended March 31, 2014	26.52	-	2.2%	2.8%	4.6%

Note: Equity in earnings (losses) of affiliates accounted for by the equity method (Millions of yen)

12 months ended March 31, 2015: -

12 months ended March 31, 2014: -

#### 1.2. Financial position

(Millions of yen)

	Total assets	Net assets	Equity ratio	Net assets per share of capital stock (Yen)
March 31, 2015	153,890	135,044	87.6%	1,379.19
March 31, 2014	135,942	120,794	88.9%	1,235.64

Note: Equity (Millions of yen)

As of March 31, 2015: 134,825

As of March 31, 2014: 120,794

#### 1.3. Cash Flows

(Millions of yen)

	Operating activities	Investing activities	Financial activities	Cash and cash equivalents, end of period
12 months ended March 31, 2015	9,476	△5,463	△2,004	54,207
12 months ended March 31, 2014	13,769	△7,885	△4,392	50,658

## 2. Cash dividends

(Yen)

	Cash dividends per share					Total dividends (Annual) (Millions of yen)	Payout ratio (Consolidated)	Ratio of net assets to dividends (Consolidated)
	First quarter- end	Second quarter- end	Third quarter- end	Year- end	Annual			
12 months ended March 31, 2014	-	10.00	-	6.00	16.00	1,564	60.3%	1.3%
12 months ended March 31, 2015	-	8.00	-	20.00	28.00	2,737	31.7%	2.1%
12 months ending March 31, 2016 (Forecast)	-	14.00	-	14.00	28.00		36.0%	

Note: Breakdown of second quarter-end dividend for the 12 months ended March 31, 2014 (Yen)

Regular dividend: 6.00 Commemorative dividend: 4.00

Breakdown of year-end dividend forecast for the 12 months ended March 31, 2015(Yen)

Regular dividend: 16.00 Commemorative dividend: 4.00

## 3. Forecast of business results for fiscal year ended March 31, 2016 (From April 1, 2015 to March 31, 2016)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (Yen)
6 months ended September 30, 2015	46,000 (6.5%)	7,400 (29.6%)	7,600 (26.1%)	5,100 (19.0%)	52.17
12 months ending March 31, 2016	84,000 (△1.5%)	11,300 (△6.4%)	11,600 (△10.9%)	7,600 (△11.9%)	77.74

Note: Figures in parentheses are the percentage increase or decrease compared to the previous corresponding period.

### Notes

- 1.1. Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No  
New Company: Not applicable Exclusion: Not applicable
- 1.2. Changes of accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes of accounting policies accompanied by revision of accounting standard etc.: Yes
  - 2) Changes of accounting policies other than 1: No
  - 3) Changes in accounting estimates: No
  - 4) Retrospective restatement: No
- 1.3. Number of shares outstanding
  - 1) Number of shares outstanding as of end of period (including treasury stock)  
As of March 31, 2015: 97,823,748 shares As of March 31, 2014: 97,823,748 shares
  - 2) Number of treasury stock as of end of period  
As of March 31, 2015: 66,950 shares As of March 31, 2014: 65,534 shares
  - 3) Average number of shares outstanding  
12 months ended March 31, 2015: 97,757,618 shares  
12 months ended March 31, 2014: 97,759,440 shares

## (Reference) Overview of non-consolidated results

### 1. Performance for the fiscal year ended March 31, 2015 (From April 1, 2014 to March 31, 2015)

#### 1.1. Business results

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
12 months ended March 31, 2015	78,855 (30.9%)	11,329 (314.4%)	12,300 (251.3%)	8,138 (227.5%)
12 months ended March 31, 2014	60,234 (0.8%)	2,734 (△21.5%)	3,501 (△13.1%)	2,485 (△4.7%)

Note: Figures in parentheses are the percentage increase or decrease compared to the previous corresponding period.

(Yen)

	Net income per share	Diluted net income per share
12 months ended March 31, 2015	83.26	-
12 months ended March 31, 2014	25.42	-

#### 1.2. Financial position

(Millions of yen)

	Total assets	Net assets	Equity ratio	Net assets per share of capital stock (Yen)
March 31, 2015	127,938	111,434	87.1%	1,139.91
March 31, 2014	114,427	100,523	87.8%	1,028.29

Note: Equity (Millions of yen)

As of March 31, 2015: 111,434

As of March 31, 2014: 100,523

### 2. Forecast of business results for fiscal year ended March 31, 2016 (From April 1, 2015 to March 31, 2016)

(Millions of yen)

	Net sales	Ordinary income	Net income	Net income per share (Yen)
6 months ended September 30, 2015	42,000 (3.3%)	6,600 (12.4%)	4,600 (13.3%)	47.06
12 months ending March 31, 2016	77,000 (△2.4%)	10,300 (△16.3%)	7,000 (△14.0%)	71.61

Note: Figures in parentheses are the percentage increase or decrease compared to the previous corresponding period.

#### Indication of quarterly review procedure implementation status

In accordance with the Financial Instruments and Exchange Act, these financial results are not subject to audit, and as of the time of disclosure of these financial results, audit procedures under the Financial Instruments and Exchange Act have not been completed.

#### Explanation for appropriate use of forecasts and other notes

(Attention for the forecasts)

Items included in this document which relate to the future such as business results forecasts are based on information available as of the release of this report and Fuji makes no guarantee that these forecasts will be met. Also, actual business results may change greatly based on various factors.