

# CONSOLIDATED FINANCIAL RESULTS

## FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2015 [J-GAAP]

November 5, 2015

Listed Company Name: Fuji Machine Mfg. Co., Ltd.  
 Securities Code: 6134  
 Listings: Tokyo Stock Exchange, Nagoya Stock Exchange  
 URL: <http://www.fuji.co.jp/>  
 Representative: Nobuyuki Soga, President & CEO  
 Contact: Mitsuji Tatsumi, Director, Executive Officer and General Manager of  
 Accounting Department  
 irsr@fuji.co.jp

Scheduled date to submit quarterly report: November 6, 2015  
 Scheduled date to start dividend payments: December 10, 2015  
 Preparation of quarterly financial results briefing materials: Yes  
 Holding of quarterly financial results briefing: Yes  
 (for institutional investors and analysts)

(Amounts less than one million yen have been truncated)

### 1. Consolidated Financial Results (From April 1, 2015 to September 30, 2015)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2015	45,284	4.9	6,914	21.1	7,268	20.6	4,922	14.9
Six months ended September 30, 2014	43,188	18.1	5,711	92.0	6,025	79.2	4,284	82.5

Note: Comprehensive income Six months ended September 30, 2015: ¥3,388 million (-45.8%)  
 Six months ended September 30, 2014: ¥6,255 million (8.3%)

	Profit per share	Diluted profit per share
	Yen	Yen
Six months ended September 30, 2015	50.35	—
Six months ended September 30, 2014	43.83	—

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2015	152,149	136,478	89.5
As of March 31, 2015	153,890	135,044	87.6

Reference: Shareholders' equity As of September 30, 2015: ¥136,247 million  
 As of March 31, 2015 : ¥134,825 million

## 2. Dividends

	Dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	—	8.00	—	20.00	28.00
Fiscal year ending March 31, 2016	—	14.00			
Fiscal year ending March 31, 2016 (Forecast)			—	14.00	28.00

Notes: Revision of dividend forecast since last announcement: None

Breakdown of year-end dividend for the fiscal year ended March 31, 2015

Ordinary dividend: ¥16.00

Commemorative dividend: ¥4.00

## 3. Forecast of Consolidated Results for the Fiscal Year Ending March 31, 2016 (From April 1, 2015 to March 31, 2016)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	82,000	-3.8	10,200	-15.5	10,800	-17.1	7,200	-16.6	73.65

Note: Revision of results forecast since last announcement: Yes

### \*Notes

(1) Changes in significant subsidiaries during the period under review (Changes in specified subsidiaries involving changes in scope of consolidation): None

New Company: — Exclusion: —

(2) Application of accounting treatments specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates, and retrospective restatements

1) Changes in accounting policies in accordance with revision of accounting standards: Yes

2) Changes in accounting policies other than item 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatements: None

Note: For further details, please refer to "2. Summary Information (Notes) (3) Changes in Accounting Policies, Accounting Estimates, and Retrospective Restatements" on page 4.

(4) Number of shares issued (common stock)

1) Number of shares issued as of end of period (including treasury shares)

As of September 30, 2015: 97,823,748 shares

As of March 31, 2015: 97,823,748 shares

2) Number of treasury shares as of end of period

As of September 30, 2015: 67,094 shares

As of March 31, 2015: 66,950 shares

3) Average number of shares during the period

Six months ended September 30, 2015: 97,756,702 shares

Six months ended September 30, 2014: 97,757,949 shares

**Implementation status for quarterly review procedures**

The quarterly review procedures for quarterly consolidated financial statements pursuant to the Financial Instruments and Exchange Act have not been completed at the time of the disclosure of this document.

**Explanation regarding appropriate use of results forecasts and other special remarks**

(Attention for forward-looking statements, etc.)

The forward-looking statements, including results forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors. Please refer to page 3 for details regarding assumptions and other matters concerning for the forecast of consolidated results.

(How to obtain supplementary materials pertaining to the disclosure of quarterly financial results)

Supplementary materials pertaining to the disclosure of financial results for this quarter will be available at [www.fuji.co.jp](http://www.fuji.co.jp) from November 9, 2015.

(Reference)

Forecast of non-consolidated Results for the Fiscal Year Ending March 31, 2016(From April 1, 2015 to March 31, 2016)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	74,000	-6.2	8,600	-24.1	9,200	-25.2	6,400	-21.4	65.47

Note: Revision of results forecast since last announcement: Yes

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# 1. Qualitative Information on Quarterly Financial Results

## (1) Explanation of Operating Results

In terms of the Japanese economy over the second quarter period ending September 30, 2015, there were signs of stable growth in capital investment despite a slow recovery for consumer spending. As to the global economy, the European economy continues to improve gradually but demand for new capital investment was weak in North America, in spite of steady consumer spending. In China, demand for capital investment was sluggish due to the apparent economic slowdown.

In this environment, under the slogan of “Excite and Inspire” the Company and its subsidiaries (hereinafter the “Group”) have taken on the challenge of reforming and have made efforts to develop highly original products as one of the world’s leading robot manufacturers, while striving to promote swift management and to provide the market with products that are highly competitive on cost in a timely manner. We have also worked to improve customer satisfaction by strengthening the domestic and overseas sales and service system through cooperation among Group companies and expansion of the dealer network, and by promoting solution-based sales approaches. At the same time, we have sought to improve profitability through efforts to pursue exhaustive QCD (quality, cost and delivery) through strengthening supply chains and production reforms.

As a result of the above, net sales for the six months ended September 30, 2015 were ¥45,284 million, an increase of ¥2,095 million (4.9%) compared with the corresponding period of the previous fiscal year. In addition, operating income was ¥6,914 million (up 21.1% from the same period of the previous fiscal year), ordinary income was ¥7,268 million (up 20.6%), and profit attributable to owners of parent was ¥4,922 million (up 14.9%).

Business results by segment are as follows.

### 1) Electronics Assembly Equipment

There was steady demand for new capital investment into industries for automotive and industrial equipment. However, in regard to equipment related to smartphones and other mobile devices, investors are seen to be cautious due to the market slowdown. As a result, net sales totaled ¥37,403 million, decreased by ¥482 million (1.3%) from the corresponding period of the previous fiscal year, but operating income was ¥8,167 million (up 10.7% from the same period of the previous fiscal year).

### 2) Machine Tools

Demand for capital investment for machine tools was firm, mainly in the automotive industry. As a result, net sales were ¥7,255 million, an increase of ¥2,382 million (48.9%) from the same period of the previous fiscal year, and operating income was ¥275 million (operating loss for the same period of the previous fiscal year was ¥238 million).

## (2) Explanation of Financial Position

Regarding our financial position, due to a decrease in investment securities, total assets decreased by ¥1,740 million from the end of the previous fiscal year, to ¥152,149 million. In addition, a decrease in income taxes payable resulted in a decrease in total liabilities by ¥3,174 million from the end of the previous fiscal year, to ¥15,671 million.

With regard to cash flows, the balance of cash and cash equivalents at the end of the second quarter of the fiscal year decreased by ¥3,888 million from the end of the previous fiscal year, to ¥50,319 million.

Net cash provided by operating activities was ¥4,882 million (¥4,219 million in the same period of the previous fiscal year). This was mainly due to income before income taxes and minority interests and depreciation.

Net cash used in investing activities was ¥6,570 million (¥5,369 million in the same period of the previous fiscal year). This was mainly due to purchase of securities.

Net cash used in financing activities was ¥2,253 million (¥887 million in the same period of the previous fiscal year). This was mainly due to cash dividends paid.

## (3) Explanation of Forward-Looking Information including Forecast of Consolidated Results

There is uncertainty about where the future of the electronics assembly equipment industry is headed, and some customers seem to be cautious about capital investment. Similarly, it has been observed that machine tools customers both within Japan and in North America have been postponing their investment plans. Due to these reasons the Company has revised its consolidated forecast of business and as a result, the following amendments have been made to the forecast which was initially announced on May 8, 2015.

### Revision to Forecast of Consolidated Results for the Fiscal Year Ending March 31, 2016 (From April 1, 2015 to March 31, 2016)

	Net Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share (yen)
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	84,000	11,300	11,600	7,600	77.74
Revised forecast (B)	82,000	10,200	10,800	7,200	73.65
Change (B-A)	-2,000	-1,100	-800	-400	
Rate of change (%)	-2.4	-9.7	-6.9	-5.3	
(Ref.) Results for the fiscal year ended Mar.31, 2015	85,265	12,066	13,026	8,629	88.27

Note; The above forecast of business results is based on certain information available to Fuji Machine Co., Ltd. at the time of this announcement, and actual operating results may differ from the forecast due to various factors.

## **2. Summary Information (Notes)**

### **(1) Changes in Significant Subsidiaries during the Period under Review**

Not applicable

### **(2) Application of Accounting Treatments Specific to the Preparation of Quarterly Consolidated Financial Statements**

Not applicable

### **(3) Changes in Accounting Policies, Accounting Estimates, and Retrospective Restatements**

#### **Changes in Accounting Policies**

(Adoption of the Accounting Standard for Business Combinations, etc.)

Effective from the first quarter, the Company adopted the “Accounting Standard for Business Combinations” (ASBJ Statement No. 21, September 13, 2013, hereinafter the “Business Combinations Standard”), “Accounting Standard for Consolidated Financial Statements” (ASBJ Statement No. 22, September 13, 2013, hereinafter the “Consolidated Financial Statements Standard”) and the “Accounting Standard for Business Divestitures” (ASBJ Statement No. 7, September 13, 2013, hereinafter the “Business Divestitures Standard”) and others. Accordingly, the Company’s accounting policies have been changed to record the difference arising from a change in the Company’s ownership interest in a subsidiary over which the Company continues to have control as capital surplus and to record acquisition-related costs as expenses for the consolidated fiscal year in which they are incurred. Furthermore, for business combinations to be performed at and after the beginning of the first quarter, the accounting method has been changed to reflect adjustments to the allocation of acquisition cost under provisional accounting treatment on the consolidated financial statements of the quarterly financial period in which the relevant business combinations become effective. In addition, the Company has changed the presentation of net income and other related items, and the presentation of minority interests to non-controlling interests. To reflect this change in presentation, reclassification of accounts has been made to the quarterly consolidated financial statements for the Six months ended September 30, 2014 and the consolidated financial statements for the fiscal year ended March 31, 2015.

The Business Combinations Standard and others were adopted in accordance with transitional treatments stipulated in Paragraph 58-2 (4) of the Business Combinations Standard, Paragraph 44-5 (4) of the Consolidated Financial Statements Standard and Paragraph 57-4 (4) of the Business Divestitures Standard, and they have been prospectively adopted from the beginning of the first quarter ended September 30, 2015.

These changes have no impact on profit and loss.



### 3. Consolidated Financial Statements

#### (1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2015	As of September 30, 2015
<b>Assets</b>		
Current assets		
Cash and deposits	50,228	48,438
Notes and accounts receivable – trade	17,450	19,493
Securities	4,185	6,332
Merchandise and finished goods	6,561	6,985
Work in process	14,570	14,581
Raw materials and supplies	6,766	6,327
Other inventories	12	-
Other	7,068	4,949
Allowance for doubtful accounts	(65)	(67)
Total current assets	106,779	107,040
Non-current assets		
Property, plant and equipment	19,441	18,893
Intangible assets	5,331	5,664
Investments and other assets		
Investment securities	21,672	19,781
Other	665	770
Total investments and other assets	22,337	20,551
Total non-current assets	47,111	45,109
Total assets	153,890	152,149
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable – trade	4,676	3,204
Current portion of bonds	600	300
Income taxes payable	3,544	1,745
Provision for product warranties	894	950
Other	5,746	6,700
Total current liabilities	15,461	12,901
Non-current liabilities		
Net defined benefit liability	299	225
Other	3,084	2,544
Total non-current liabilities	3,384	2,769
Total liabilities	18,845	15,671

(Millions of yen)

	As of March 31, 2015	As of September 30, 2015
Net assets		
Shareholders' equity		
Capital stock	5,878	5,878
Capital surplus	5,413	5,413
Retained earnings	111,562	114,529
Treasury shares	(51)	(52)
Total shareholders' equity	122,802	125,769
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,105	6,706
Foreign currency translation adjustment	3,552	3,588
Remeasurements of defined benefit plans	364	182
Total accumulated other comprehensive income	12,022	10,477
Non-controlling interests	219	230
Total net assets	135,044	136,478
Total liabilities and net assets	153,890	152,149

**(2) Consolidated Statements of Income and Comprehensive Income**

(Consolidated Statements of Income)

(For the Six months Ended September 30, 2014 and 2015)

(Millions of yen)

	Six months ended September 30, 2014	Six months ended September 30, 2015
Net sales	43,188	45,284
Cost of sales	26,192	27,048
Gross profit	16,996	18,235
Selling, general and administrative expenses	11,284	11,321
Operating income	5,711	6,914
Non-operating income		
Interest income	57	71
Dividend income	140	177
Foreign exchange gains	130	—
Subsidy income	4	100
Miscellaneous income	56	128
Total non-operating income	389	478
Non-operating expenses		
Interest expenses	8	4
Commission fee	65	6
Foreign exchange losses	—	99
Miscellaneous expenses	2	13
Total non-operating expenses	75	124
Ordinary income	6,025	7,268
Extraordinary income		
Gain on disposal of non-current assets	48	103
Gain on step acquisitions	77	—
Total extraordinary income	125	103
Extraordinary losses		
Loss on disposal of non-current assets	90	155
Other	5	—
Total extraordinary losses	95	155
Income before income taxes and minority interests	6,055	7,216
Income taxes – current	2,087	1,877
Income taxes – deferred	(316)	374
Total income taxes	1,771	2,252
Profit	4,284	4,963
Profit attributable to non-controlling interests	—	41
Profit attributable to owners of parent	4,284	4,922

(Consolidated Statements of Comprehensive Income)  
(For the Six months Ended September 30, 2014 and 2015)

	(Millions of yen)	
	Six months ended September 30, 2014	Six months ended September 30, 2015
Profit	4,284	4,963
Other comprehensive income		
Valuation difference on available-for-sale securities	1,092	(1,399)
Foreign currency translation adjustment	971	6
Remeasurements of defined benefit plans, net of tax	(92)	(182)
Total other comprehensive income	1,971	(1,574)
Comprehensive income	6,255	3,388
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	6,255	3,377
Comprehensive income attributable to non-controlling interests	—	11

### (3) Consolidated Statements of Cash Flows

	(Millions of yen)	
	Six months ended September 30, 2014	Six months ended September 30, 2015
Cash flows from operating activities		
Income before income taxes and minority interests	6,055	7,216
Depreciation	2,655	2,346
Increase (decrease) in net defined benefit liability	(195)	(343)
Interest and dividend income	(198)	(248)
Interest expenses	8	4
Loss(gain) on disposal of non-current assets	42	52
Decrease (increase) in notes and accounts receivable – trade	(4,607)	(1,924)
Decrease (increase) in inventories	(47)	24
Increase (decrease) in notes and accounts payable – trade	213	(1,542)
Decrease (increase) in consumption taxes refund receivable	68	1,597
Other, net	1,218	1,064
Subtotal	5,212	8,247
Interest and dividend income received	198	249
Interest expenses paid	(8)	(4)
Income taxes paid	(1,183)	(3,609)
Net cash provided by (used in) operating activities	4,219	4,882
Cash flows from investing activities		
Purchase of securities	(3,000)	(3,000)
Purchase of property, plant and equipment and intangible assets	(2,354)	(2,441)
Proceeds from sales of property, plant and equipment and intangible assets	176	242
Purchase of investment securities	(394)	(106)
Payments into time deposits	(45)	(1,263)
Proceeds from withdrawal of time deposits	80	—
Proceeds from sales of investment in subsidiaries resulting in charge in scope of consolidation	169	—
Other, net	(1)	(1)
Net cash provided by (used in) investing activities	(5,369)	(6,570)
Cash flows from financing activities		
Redemption of bonds	(300)	(300)
Cash dividends paid	(587)	(1,953)
Other, net	(0)	(0)
Net cash provided by (used in) financing activities	(887)	(2,253)
Effect of exchange rate change on cash and cash equivalents	603	53
Net increase (decrease) in cash and cash equivalents	(1,434)	(3,888)
Cash and cash equivalents at beginning of period	50,658	54,207
Cash and cash equivalents at end of period	49,224	50,319

**(4) Notes to Consolidated Financial Statements****(Notes to assumption of going concern)**

Not applicable

**(Notes to a significant change in shareholders' equity)**

Not applicable

**(Segment information)****[Segment information]**

I. Six months ended September 30, 2014

## 1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Electronics Assembly Equipment	Machine Tools	Subtotal		
Net sales					
Sales to external customers	37,885	4,873	42,758	430	43,188
Inter-segment sales or transfers	—	—	—	1	1
Total	37,885	4,873	42,758	431	43,190
Segment income (loss)	7,377	(238)	7,139	(52)	7,087

Note: "Others" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, PCB designing and manufacturing, and software development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	7,139
Losses in Others	(52)
Inter-segment transaction eliminations	0
Corporate expenses (Note)	(1,375)
Operating income in the consolidated statements of income	5,711

Note: Corporate expenses mainly consist of general and administrative expenses and technical research expenses not attributable to the reportable segments.

II. Six months ended September 30, 2015

1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Electronics Assembly Equipment	Machine Tools	Subtotal		
Net sales					
Sales to external customers	37,403	7,255	44,658	625	45,284
Inter-segment sales or transfers	—	—	—	1	1
Total	37,403	7,255	44,658	627	45,286
Segment income (loss)	8,167	275	8,442	(86)	8,355

Note: "Others" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, PCB designing and manufacturing, and software development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	8,442
Losses in Others	(86)
Inter-segment transaction eliminations	1
Corporate expenses (Note)	(1,442)
Operating income in the consolidated statements of income	6,914

Note: Corporate expenses mainly consist of general and administrative expenses and technical research expenses not attributable to the reportable segments.

## 4. Supplementary Information

### (1) Orders and Sales

Six months ended September 30, 2014 (from April 1, 2014 to September 30, 2014)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Electronics Assembly Equipment	38,207	83.6	37,885	87.7	9,967	61.9
Machine Tools	6,997	15.3	4,873	11.3	5,937	36.9
Others	494	1.1	430	1.0	193	1.2
Total	45,699	100.0	43,188	100.0	16,097	100.0

Six months ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Electronics Assembly Equipment	36,111	81.3	37,403	82.6	10,396	53.4
Machine Tools	7,702	17.4	7,255	16.0	8,864	45.6
Others	583	1.3	625	1.4	193	1.0
Total	44,397	100.0	45,284	100.0	19,454	100.0

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Electronics Assembly Equipment	75,627	82.2	73,584	86.3	11,688	57.5
Machine Tools	15,361	16.7	10,756	12.6	8,417	41.4
Others	1,030	1.1	924	1.1	235	1.1
Total	92,019	100.0	85,265	100.0	20,341	100.0



## (2) Information by Region

Six months ended September 30, 2014 (from April 1, 2014 to September 30, 2014)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	4,324	22,249	6,241	4,660	1,165	3,738	809	43,188
Ratio (%)	10.0	51.5	14.4	10.8	2.7	8.7	1.9	100.0

Six months ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	8,594	17,276	5,041	6,276	1,901	5,002	1,192	45,284
Ratio (%)	19.0	38.2	11.1	13.9	4.2	11.0	2.6	100.0

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	9,903	37,856	12,082	11,100	2,694	9,953	1,674	85,265
Ratio (%)	11.6	44.4	14.2	13.0	3.1	11.7	2.0	100.0

Note: Net sales are based on the locations of customers and classified by country or region.

Reference Document

Announcement of Financial Results for the Second Quarter Ended September 30, 2015

November 5, 2015

Fuji Machine Mfg. Co., Ltd.

Securities Code: 6134

Listings: First section of the Tokyo Stock Exchange  
and Nagoya Stock Exchange

1. Forecast of consolidated financial results for the fiscal year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	45,284	4.9	6,914	21.1	7,268	20.6	4,922	14.9
Full year	84,000	-1.5	11,300	-6.4	11,600	-10.9	7,600	-11.9

2. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	40,718	0.1	5,738	3.9	6,162	5.0	4,306	6.1
Full year	77,000	-2.4	10,000	-11.7	10,300	-16.3	7,000	-14.0

3. Forecast of consolidated orders and net sales for the fiscal year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Amounts less than one million yen have been truncated)

Name of segment	Orders		Net sales	
	First half	Full year	First half	Full year
Electronics Assembly Equipment	36,111	64,500	37,403	67,000
Machine Tools	7,702	14,000	7,255	13,500
Others	583	1,500	625	1,500
Total	44,397	80,000	45,284	82,000

4. Forecast of consolidated major items for the fiscal year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Amounts less than one million yen have been truncated)

	First half	Full year
Capital expenditures	2,475	5,900
Depreciation	2,346	4,800
Research and development expenses	3,375	6,700