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CONSOLIDATED FINANCIAL RESULTS
FOR THE FIRST QUARTER ENDED JUNE 30, 2026 [J-GAAP]

August 3, 2026

Listed Company Name:	FUJI CORPORATION
Securities Code:	6134
Listings:	Tokyo Stock Exchange, Nagoya Stock Exchange
URL:	https://www.fuji.co.jp/
Representative:	Joji Isozumi, President, and CEO
Contact:	Junichi Kano, CFO irsr@fuji.co.jp

Scheduled date to start dividend payments:	---
Preparation of results briefing materials:	Yes
Holding of financial results briefing:	Yes

(Amounts less than one million yen have been truncated)

1. Consolidated Financial Results (From April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	60,597	45.9	15,212	192.6	15,883	182.0	12,622	122.1
Three months ended June 30, 2025	41,521	33.7	5,199	61.6	5,631	42.8	5,683	115.3

Note: Comprehensive income	Three months ended June 30, 2026: ¥ 14,924 million [343.4%]
	Three months ended June 30, 2025: ¥ 3,366 million [(23.5)%]

	Profit per share	Diluted profit per share
	Yen	Yen
Three months ended June 30, 2026	143.58	—
Three months ended June 30, 2025	64.45	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	291,203	242,972	83.4
As of March 31, 2026	278,356	232,454	83.5

Reference: Shareholders' equity	As of June 30, 2026	: ¥ 242,826 million
	As of March 31, 2026	: ¥ 232,317 million

2. Dividends

	Dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	40.00	—	50.00	90.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		95.00	—	95.00	190.00

Note: Revision of dividend forecast since last announcement: None

3. Forecast of Consolidated Results for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	127,000	59.7	32,500	238.9	33,200	224.6	23,800	164.8	270.72
Full year	244,000	35.1	60,000	104.9	61,100	95.3	44,000	179.7	500.50

Note: Revision of results forecast since last announcement: Yes

Please refer to “Notice of Revision to Forecast of Business Results” which was issued on the same day for details.

*Notes

(1) Significant changes in scope of consolidation during the period under review: None

New Company: — Exclusion: —

(2) Application of accounting treatments specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates, and retrospective restatements

1) Changes in accounting policies in accordance with revision of accounting standards: None

2) Changes in accounting policies other than item 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatements: None

(4) Number of shares issued (common stock)

1) Number of shares issued as of end of period (including treasury shares)

As of June 30, 2026: 97,823,748 shares

As of March 31, 2026: 97,823,748 shares

2) Number of treasury shares as of end of period

As of June 30, 2026: 9,910,816 shares

As of March 31, 2026: 9,910,679 shares

3) Average number of shares during the period

Three months ended June 30, 2026: 87,912,942 shares

Three months ended June 30, 2025: 88,188,049 shares

Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or auditing firms: None

Explanation regarding appropriate use of results forecasts and other special remarks

(Notes on the forward-looking statements)

The forward-looking statements, including results forecasts, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this document and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors. Please refer to “Notice of Revision to Forecast of Business Results” which was issued on the same day for details regarding assumptions and other matters concerning for the forecast of consolidated results.

(How to obtain results briefing materials for financial results)

The results briefing materials will be posted on the Company's website from August 3, 2026.

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1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the Three Months Ended June 30, 2026

In the Japanese economy during the three months ended June 30, 2026, although the impact of rising oil prices amid escalating tensions in the Middle East was felt in some areas, the economy recovered gradually, supported by increased exports of AI-related products amid growing global demand for AI. In addition, corporate capital investment remained firm, centering on software investment. In the global economy, economic growth slowed in Europe amid accelerating inflation and rising interest rates, while in North America, capital investment expanded, particularly in AI and data center related sectors, and in China, semiconductor exports to Asia and automobile exports to the EU remained strong. However, the impact on the global economy of factors such as rising geopolitical risks stemming from the escalating tensions in the Middle East remains uncertain.

In this environment, within our main business of Robotic Solutions, with the aim to have the top market share for all products we handle, we have developed new markets and customers by focusing on expanding the sales of the flagship models, such as the modular SMT pick and place machine NXTR and the expandable all-in-one pick and place machine AIMEXR. In particular, the NXTR has been highly evaluated for its improved performance and expanded functionality, including automation and high-density placement, leading to increased demand across various industries. Furthermore, to strengthen a stable production system that can respond to demand fluctuations, we have advanced the development of personnel, equipment, and facilities at the Okazaki Factory, while promoting efforts to ensure stable procurement of materials. We have also promoted the commercialization of products other than SMT pick and place machines, such as the smart locker system Quist, the transfer support robot Hug, and the waste-sorting robot R-PLUS, and have worked to expand into new business areas. In the Machine Tools business, to create a cycle of sustainable profit growth, we have strived to enhance competitiveness in the turnkey business by improving production efficiency and proposal-based sales capabilities, while also focusing on acquiring new customers. Additionally, we have worked on enhancing the product competitiveness of our new multi-tasking lathe ACUFLEX. Moreover, we have accelerated efforts to improve operational efficiency across the Group through the use of digital technology, including AI, to increase profitability. At the same time, we have promoted management that emphasizes ESG by reducing environmental impact, strengthening human capital, and enhancing governance.

As a result of the above, net sales for the three months ended June 30, 2026 increased by ¥19,075 million (45.9%) from the corresponding period of the previous fiscal year, to ¥60,597 million. Operating profit increased by ¥10,012 million (192.6%) from the corresponding period of the previous fiscal year, to ¥15,212 million, and ordinary profit increased by ¥10,252 million (182.0%) from the corresponding period of the previous fiscal year, to ¥15,883 million. In addition, profit attributable to owners of parent increased by ¥6,938 million (122.1%) from the corresponding period of the previous fiscal year, to ¥12,622 million.

Operating results by segments are as follows.

Robotic Solutions

In the Asian region, particularly in Thailand and Vietnam, demand for AI server-related and smartphone-related equipment remained at a high level, while in North America, demand for telecommunications infrastructure-related and automotive-related equipment grew. As a result, net sales for the segment increased by ¥20,176 million (52.5%) from the corresponding period of the previous fiscal year, to ¥58,624 million. Operating profit increased by ¥10,329 million (167.2%) from the corresponding period of the previous fiscal year, to ¥16,508 million.

Machine Tools

As a result of sluggish demand for automotive sector equipment, net sales for the segment decreased by ¥1,279 million (48.6%) from the corresponding period of the previous fiscal year, to ¥1,351 million, and operating loss was ¥184 million (operating profit for the same period of the previous fiscal year was ¥122 million).

(2) Overview of Financial Position for the Three Months Ended June 30, 2026

(Assets)

The current assets as of June 30, 2026 was ¥205,476 million, an increase of ¥9,969 million from the end of the previous fiscal year. This is mainly because cash and deposits increased by ¥9,103 million. Non-current assets increased by ¥2,876 million from the end of the previous fiscal year, to ¥85,726 million. This is mainly because investment securities increased by ¥2,152 million due to rising stock prices, etc.

As a result, total assets increased by ¥12,846 million from the end of the previous fiscal year, to ¥291,203 million.

(Liabilities)

The current liabilities as of June 30, 2026 was ¥46,684 million, an increase of ¥3,302 million from the end of the previous fiscal year. This is mainly because deposits received (included in "Other" in current liabilities) increased by ¥2,958 million. Non-current liabilities decreased by ¥973 million compared with the end of the previous fiscal year, to ¥1,546 million. This is mainly because deferred tax liabilities (included in "Other" in non-current liabilities) decreased by ¥925 million.

As a result, total liabilities increased by ¥2,328 million from the end of the previous fiscal year, to ¥48,231 million.

(Net assets)

The total net assets as of June 30, 2026 was ¥242,972 million, an increase of ¥10,517 million from the end of the previous fiscal year. This is mainly because retained earnings increased by ¥12,622 million due to profit attributable to owners of parent and valuation difference on available-for-sale securities increased by ¥1,773 million due to rising stock prices, etc., while retained earnings decreased by ¥4,404 million due to payment of dividends.

(3) Explanation of Forward-Looking Information including Forecast of Consolidated Results

Modifications have been made to the forecasts for consolidated business results for the fiscal year ending March 31, 2027 that we announced on May 14, 2026.

For details, please refer to "Notice of Revision to Forecast of Business Results" which was issued on the same day.

2. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	53,741	62,844
Notes and accounts receivable - trade	65,341	67,502
Securities	1,181	1,313
Merchandise and finished goods	19,795	21,464
Work in process	30,294	32,529
Raw materials and supplies	14,014	15,262
Other	11,283	4,700
Allowance for doubtful accounts	(147)	(142)
Total current assets	195,507	205,476
Non-current assets		
Property, plant and equipment	37,711	37,735
Intangible assets	13,830	14,387
Investments and other assets		
Investment securities	21,871	24,023
Retirement benefit asset	7,077	7,122
Other	2,359	2,457
Total investments and other assets	31,308	33,603
Total non-current assets	82,849	85,726
Total assets	278,356	291,203
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,820	16,764
Income taxes payable	10,407	7,816
Provision for product warranties	855	1,163
Other	17,300	20,941
Total current liabilities	43,382	46,684
Non-current liabilities		
Retirement benefit liability	464	475
Provision for share awards	256	216
Other	1,798	854
Total non-current liabilities	2,519	1,546
Total liabilities	45,902	48,231

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	5,878	5,878
Capital surplus	7,252	7,252
Retained earnings	213,527	221,745
Treasury shares	(21,653)	(21,654)
Total shareholders' equity	205,005	213,221
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	10,079	11,852
Deferred gains or losses on hedges	(7)	—
Foreign currency translation adjustment	15,976	16,805
Remeasurements of defined benefit plans	1,263	947
Total accumulated other comprehensive income	27,311	29,605
Non-controlling interests	136	145
Total net assets	232,454	242,972
Total liabilities and net assets	278,356	291,203

(2) Consolidated Statements of Income and Comprehensive Income

(Consolidated Statements of Income)

(For the Three Months Ended June 30, 2025 and 2026)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	41,521	60,597
Cost of sales	27,791	35,432
Gross profit	13,730	25,164
Selling, general and administrative expenses	8,530	9,951
Operating profit	5,199	15,212
Non-operating income		
Interest income	180	217
Dividend income	285	283
Foreign exchange gains	—	151
Miscellaneous income	37	26
Total non-operating income	503	679
Non-operating expenses		
Interest expenses	3	3
Commission expenses	6	1
Foreign exchange losses	47	—
Compensation for damage	—	1
Loss on investments in investment partnerships	13	0
Miscellaneous expenses	0	0
Total non-operating expenses	71	8
Ordinary profit	5,631	15,883
Extraordinary income		
Gain on disposal of non-current assets	3	7
Gain on sales of investment securities	2,563	2,046
Total extraordinary income	2,567	2,053
Extraordinary losses		
Loss on disposal of non-current assets	10	25
Total extraordinary losses	10	25
Profit before income taxes	8,188	17,911
Income taxes - current	3,082	6,954
Income taxes - deferred	(587)	(1,669)
Total income taxes	2,494	5,285
Profit	5,693	12,625
Profit attributable to non-controlling interests	9	3
Profit attributable to owners of parent	5,683	12,622

(Consolidated Statements of Comprehensive Income)
(For the Three Months Ended June 30, 2025 and 2026)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	5,693	12,625
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,713)	1,773
Deferred gains or losses on hedges	(2)	7
Foreign currency translation adjustment	(542)	833
Remeasurements of defined benefit plans, net of tax	(68)	(315)
Total other comprehensive income	(2,327)	2,298
Comprehensive income	3,366	14,924
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,355	14,915
Comprehensive income attributable to non-controlling interests	10	8

(3) Notes to Consolidated Financial Statements**(Notes to segment information, etc.)**

I. Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Other (Note)	Total
	Robotic Solutions	Machine Tools	Subtotal		
Net sales					
Sales to external customers	38,448	2,630	41,079	442	41,521
Inter-segment sales or transfers	14	—	14	67	81
Total	38,462	2,630	41,093	509	41,603
Segment income (loss)	6,178	122	6,301	(58)	6,242

Note: "Other" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment and electronic equipment, and image processing development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	6,301
Gains (losses) in Others	(58)
Inter-segment transaction eliminations	2
Corporate expenses (Note)	(1,045)
Operating profit in the consolidated statements of income	5,199

Note: Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to the reportable segments.

II. Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Other (Note)	Total
	Robotic Solutions	Machine Tools	Subtotal		
Net sales					
Sales to external customers	58,624	1,351	59,975	621	60,597
Inter-segment sales or transfers	23	—	23	51	75
Total	58,648	1,351	59,999	673	60,672
Segment income (loss)	16,508	(184)	16,324	19	16,344

Note: "Other" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, electronic equipment, and image processing development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	16,324
Gains (losses) in Others	19
Inter-segment transaction eliminations	2
Corporate expenses (Note)	(1,133)
Operating profit in the consolidated statements of income	15,212

Note: Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to the reportable segments.

(Notes to a significant change in shareholders' equity)

Not applicable

(Notes to assumption of going concern)

Not applicable

(Notes to quarterly consolidated statement of cash flows)

We did not prepare any quarterly consolidated statement of cash flows for the period under review. Shown below are depreciation and amortization expenses (including amortization expense of intangible fixed assets, excluding goodwill) and amortization expense of goodwill for the period under review.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	2,233	2,336
Amortization of goodwill	237	—

3. Others

(1) Orders and Sales

Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	40,618	93.1	38,448	92.6	35,416	87.5
Machine Tools	2,464	5.6	2,630	6.3	4,659	11.5
Reportable segments subtotal	43,082	98.7	41,079	98.9	40,075	99.0
Other	557	1.3	442	1.1	389	1.0
Total	43,640	100.0	41,521	100.0	40,465	100.0

Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	82,841	96.6	58,624	96.8	85,877	95.1
Machine Tools	2,305	2.7	1,351	2.2	4,098	4.5
Reportable segments subtotal	85,147	99.3	59,975	99.0	89,975	99.6
Other	637	0.7	621	1.0	344	0.4
Total	85,784	100.0	60,597	100.0	90,320	100.0

Fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	197,151	95.0	168,737	93.4	61,660	94.7
Machine Tools	8,023	3.9	9,705	5.4	3,143	4.8
Reportable segments subtotal	205,174	98.9	178,442	98.8	64,804	99.5
Other	2,255	1.1	2,199	1.2	329	0.5
Total	207,429	100.0	180,642	100.0	65,133	100.0

(2) Information on Disaggregation of Revenue from Contracts with Customers

Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(Millions of yen)

Name of segment	Japan	China	Thailand	Rest of Asia	North America	Europe	Other	Total
Robotic Solutions	2,268	14,976	1,224	13,664	2,844	2,346	1,122	38,448
Machine Tools	987	304	8	75	1,203	45	5	2,630
Reportable segments subtotal	3,256	15,280	1,232	13,740	4,048	2,391	1,128	41,079
Other	439	0	—	1	—	—	—	442
Total	3,695	15,281	1,232	13,742	4,048	2,391	1,128	41,521
Ratio (%)	8.9	36.8	3.0	33.1	9.7	5.8	2.7	100.0

Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(Millions of yen)

Name of segment	Japan	China	Thailand	Rest of Asia	North America	Europe	Other	Total
Robotic Solutions	1,928	17,533	8,532	16,635	10,128	3,460	407	58,624
Machine Tools	537	157	11	46	499	7	90	1,351
Reportable segments subtotal	2,465	17,690	8,543	16,681	10,628	3,468	497	59,975
Other	619	1	—	0	—	—	—	621
Total	3,085	17,692	8,543	16,682	10,628	3,468	497	60,597
Ratio (%)	5.1	29.2	14.1	27.5	17.6	5.7	0.8	100.0

Fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Millions of yen)

Name of segment	Japan	China	Thailand	Rest of Asia	North America	Europe	Other	Total
Robotic Solutions	10,619	48,263	24,164	52,632	17,569	11,622	3,864	168,737
Machine Tools	3,869	1,183	114	269	3,972	270	24	9,705
Reportable segments subtotal	14,489	49,447	24,279	52,902	21,542	11,893	3,889	178,442
Other	2,181	9	—	8	—	—	—	2,199
Total	16,671	49,456	24,279	52,910	21,542	11,893	3,889	180,642
Ratio (%)	9.2	27.4	13.4	29.3	11.9	6.6	2.2	100.0

Note: Net sales are based on the locations of customers and classified by country or region.